



Presidents' Forum

主席论坛

York, United Kingdom – *September, 20th 2014*
英国约克 – 2014年9月20日

Kenneth Dufford

President, FEM Product Group Industrial Trucks

FEM工业车辆产品组，主席



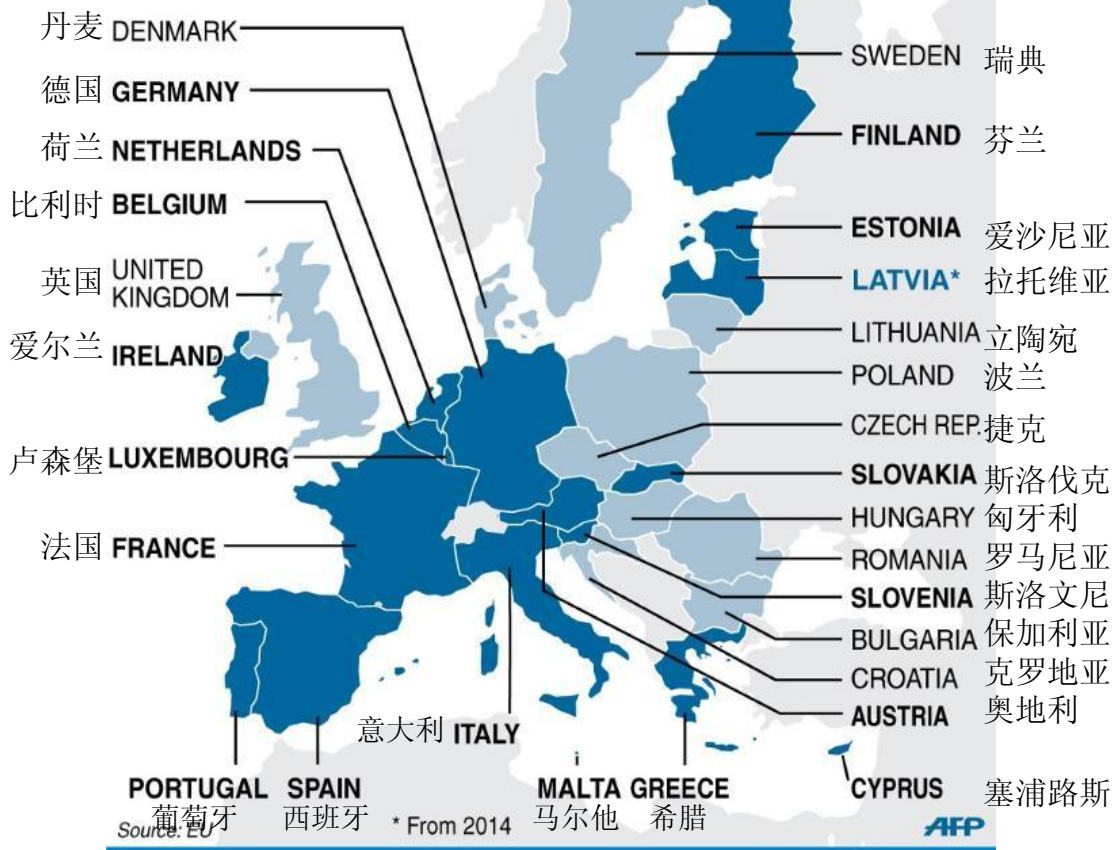
- 1. Economic Situation In Europe** 欧洲的经济状况
- 2. Industrial Truck Market In Europe** 欧洲的叉车市场
- 3. Closing Remarks** 结论

Europe in Numbers 欧洲的数据



The eurozone 欧元区

■ Countries in the Eurozone 欧元区国家
■ Other EU countries 其他欧盟国家



	Population 人口	GDP GDP
Europe Total 欧洲合计	735 M	€16.5T
- EU 欧盟	505 M	€13.1T*
- Russia 俄罗斯	145 M	€1.6 T

*Of which €9.6T is the Eurozone and €1.9T is the UK
其中欧元区€9.6T，英国€1.9T

Source: EU 来源: 欧盟

EU, Euro Area and USA – GDP Growth Rates



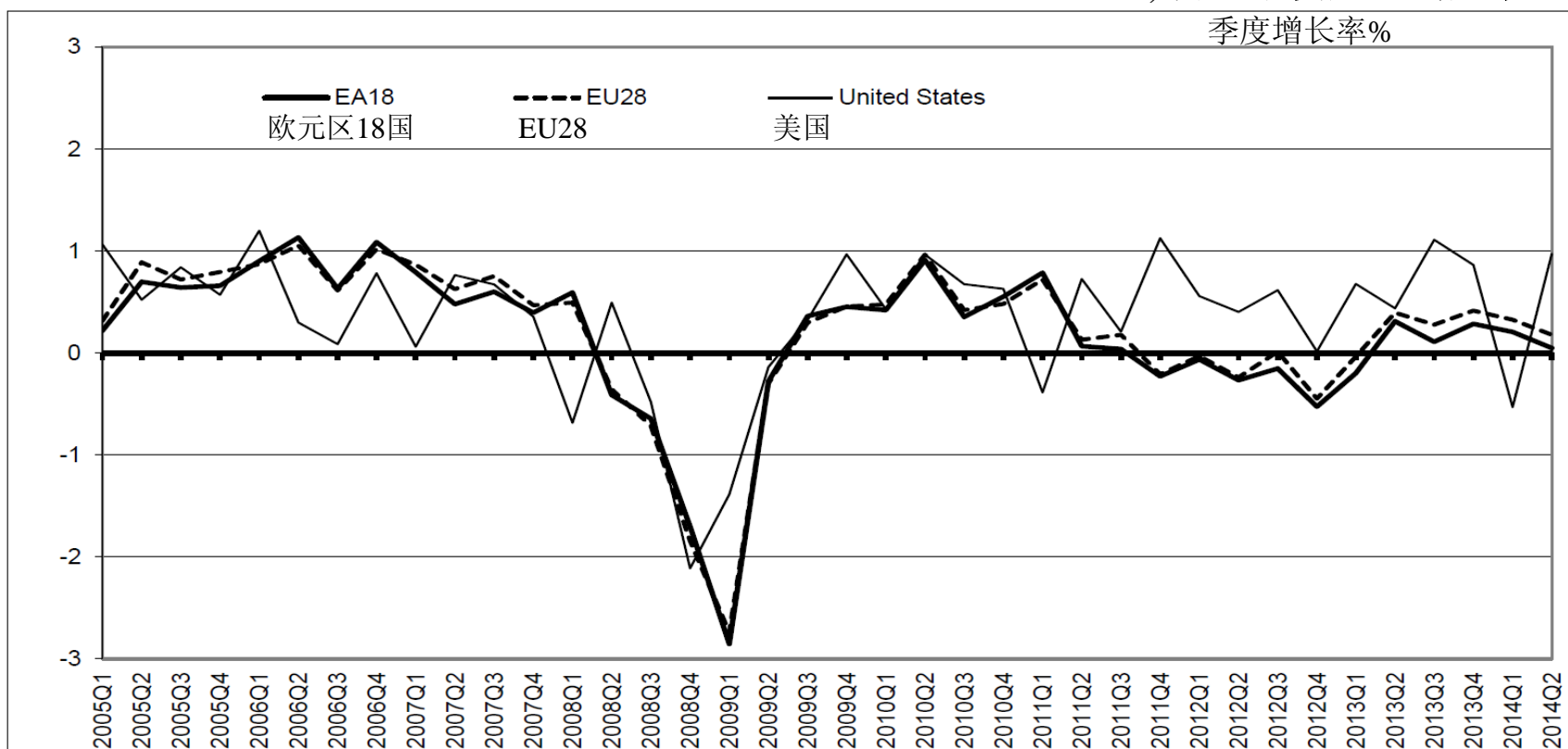
欧洲、欧元区及美国 – GDP增长率

EU28, euro area and United States GDP growth rates

% change over the previous quarter

EU28, 欧元区及美国GDP增长率

季度增长率%



European Union GDP Growth Rates Q2-2014



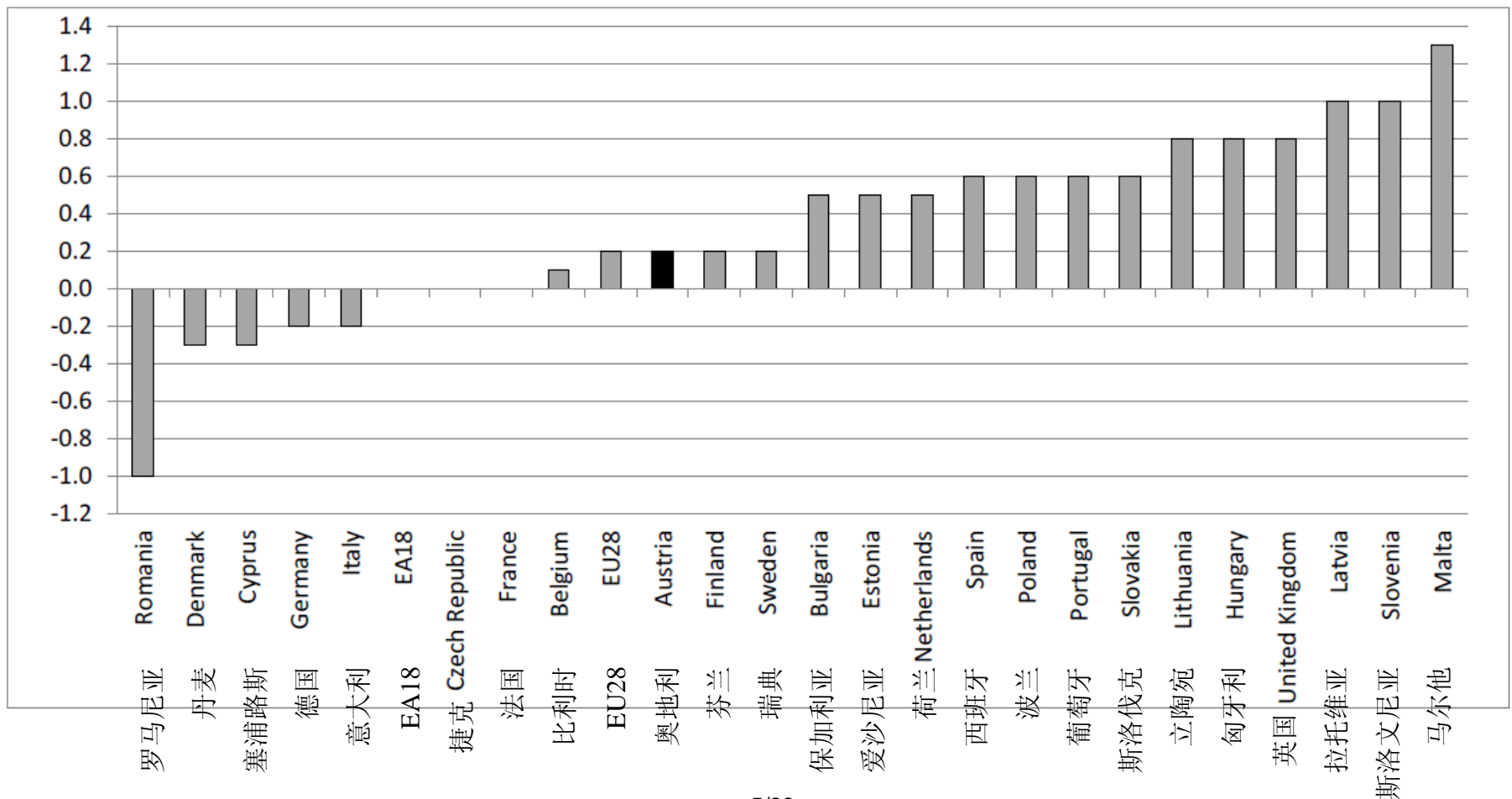
2014二季度欧盟 GDP增长率

2014年二季度EU28, 欧元区及欧盟洲的GDP增长率

与上季度相比的变化%

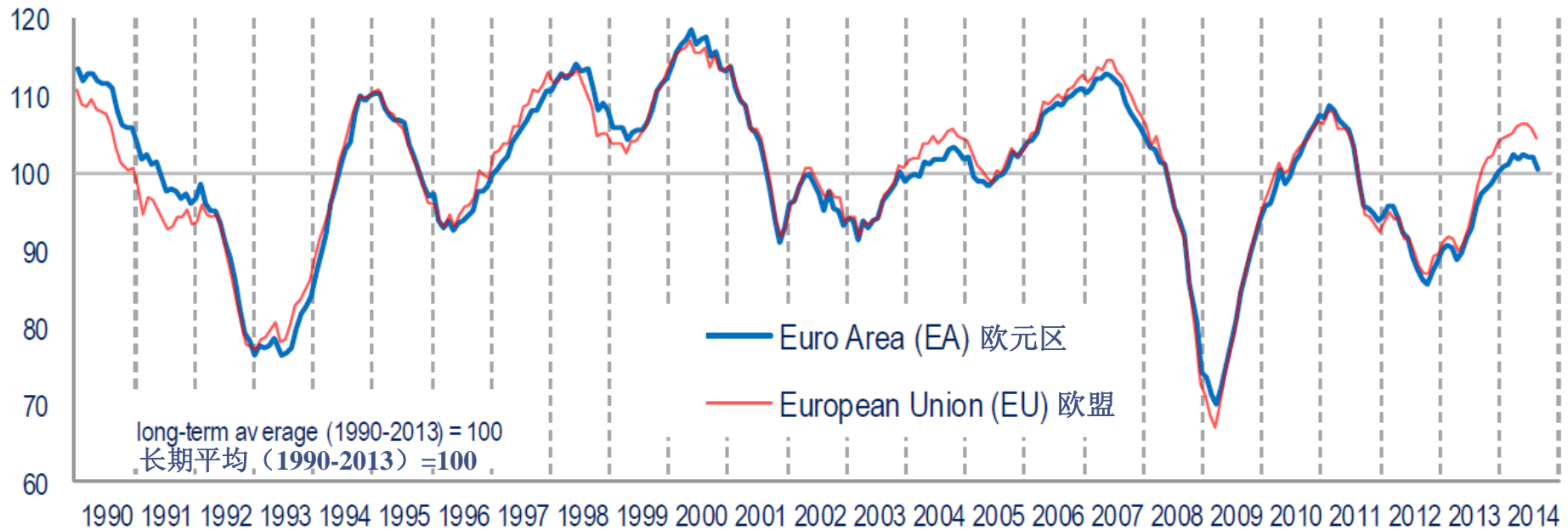
EU28, euro area and Member States' GDP growth rates in the second quarter of 2014

% change over the previous quarter



Economic Sentiment Indicator (ESI)

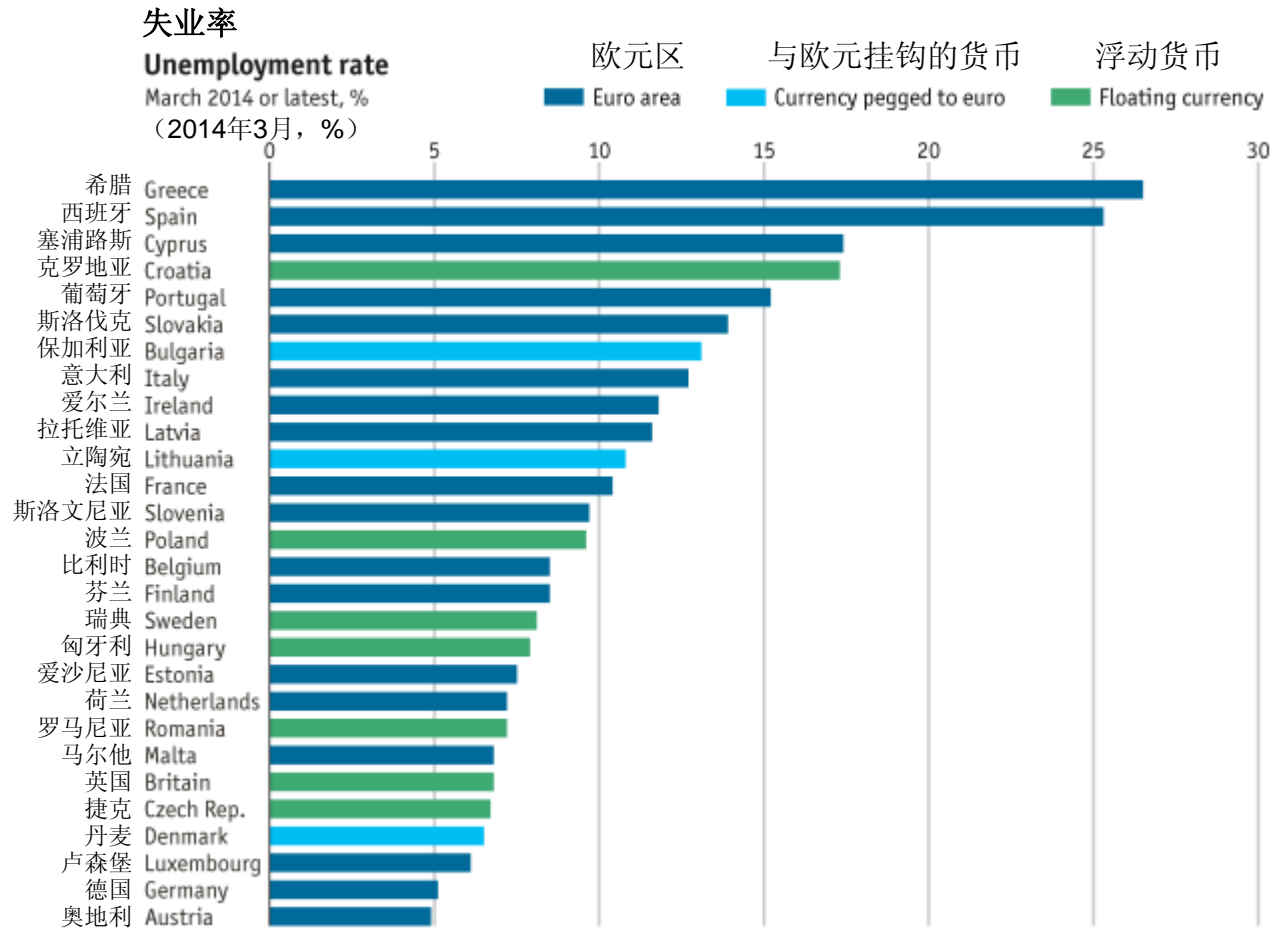
欧洲经济发展（经济景气指数）



source: European Commission services
来源：欧洲委员会

European Union Unemployment

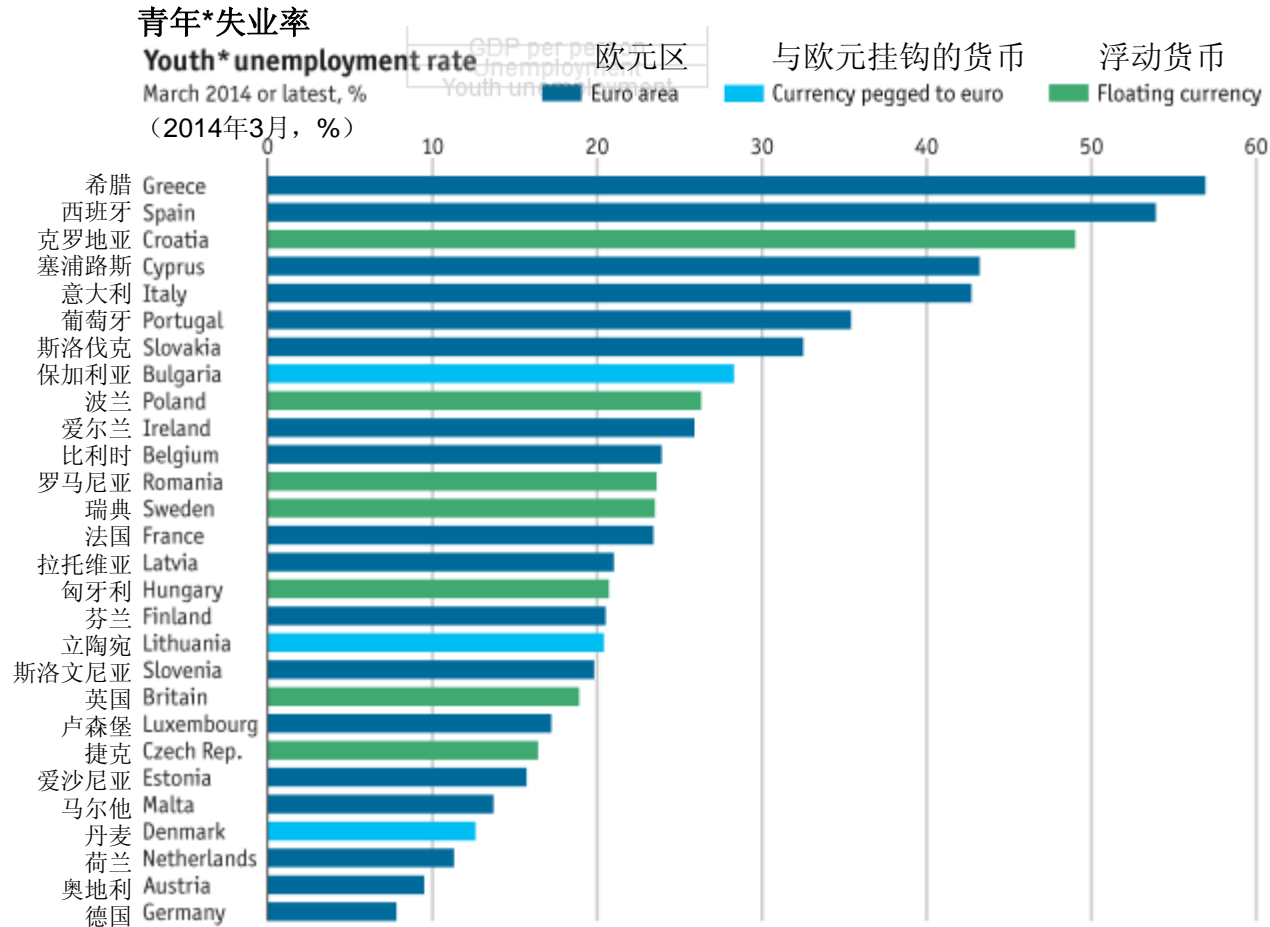
欧盟失业率



Source: Eurostat
来源: 欧盟统计署

European Union Youth Unemployment

欧盟青年失业率



Source: Eurostat

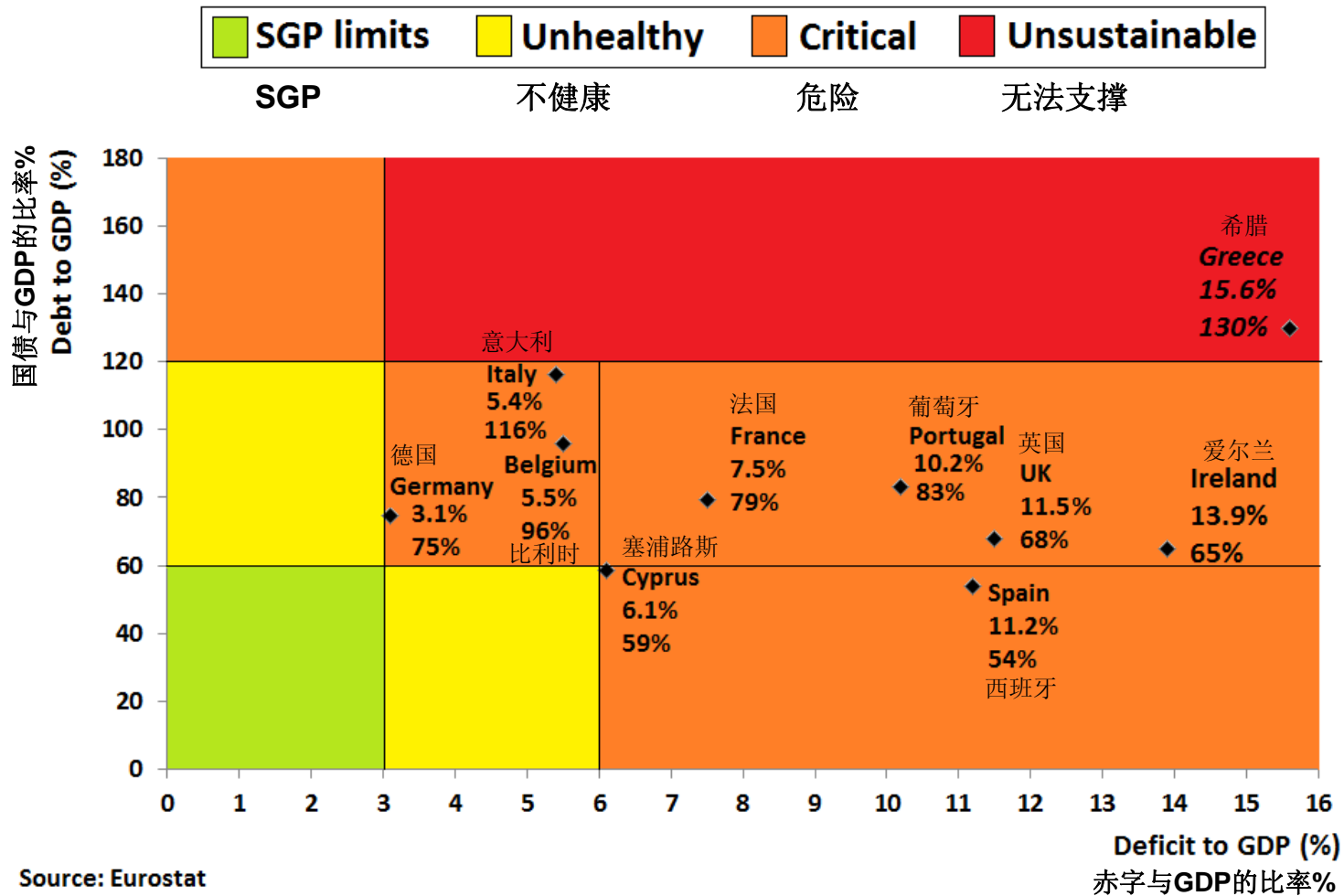
来源：欧盟统计署

*15- to 24-year-olds

*15-24岁

Budget Deficit and Public Debt to GDP – 2009

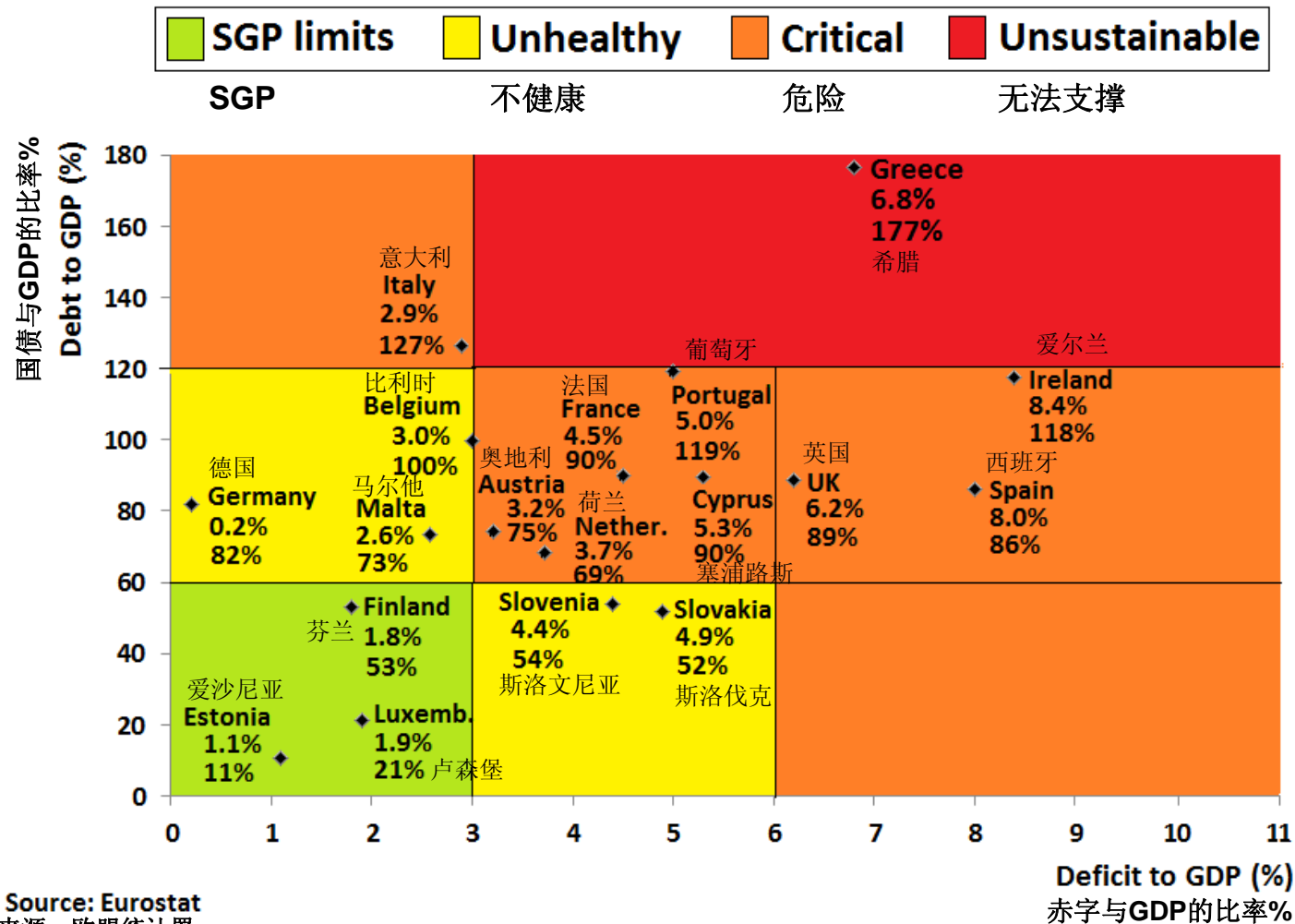
财政预算赤字及国债与GDP的比率 -2009



Source: Eurostat
来源: 欧盟统计署

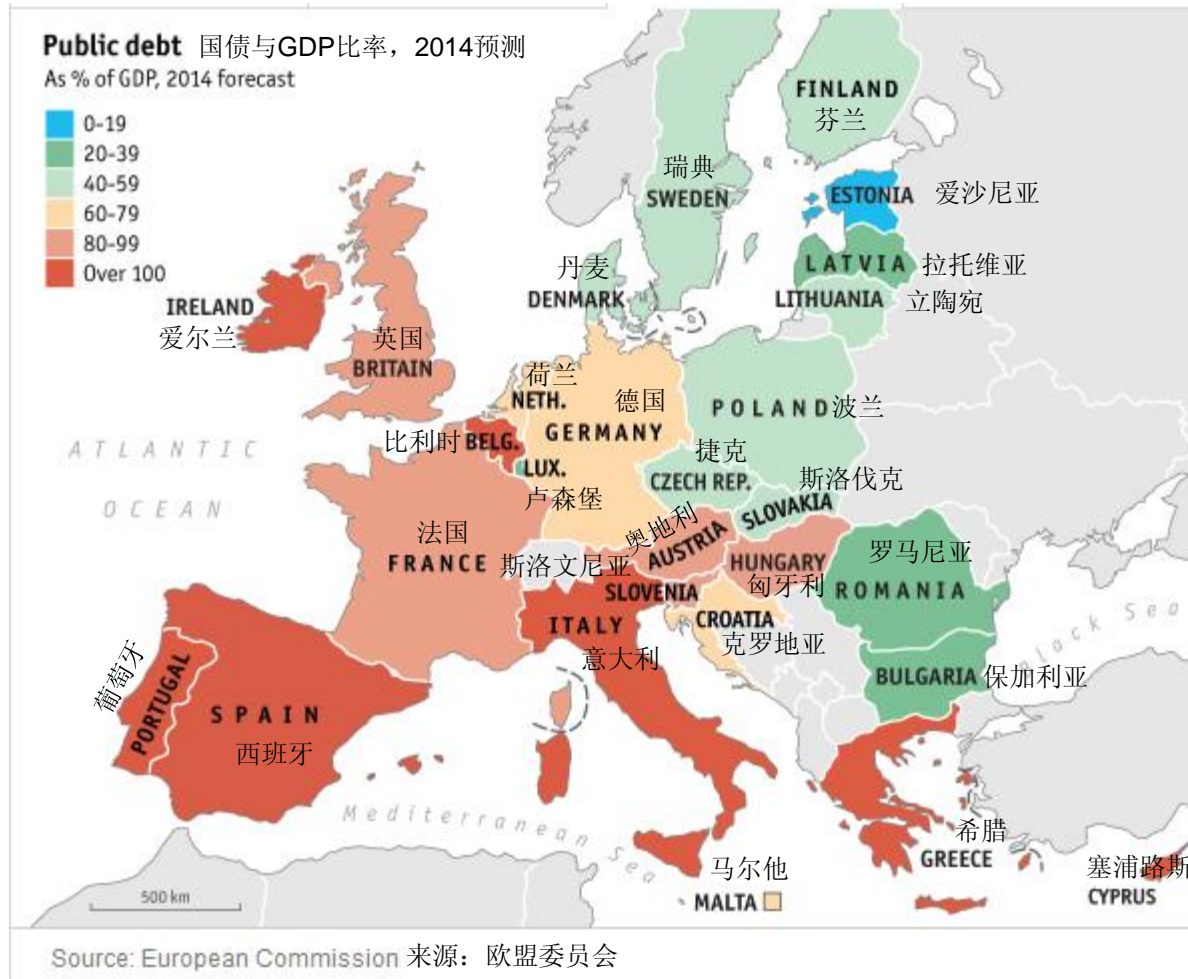
Budget Deficit and Public Debt to GDP – 2012

财政预算赤字及国债与GDP的比率 -2012



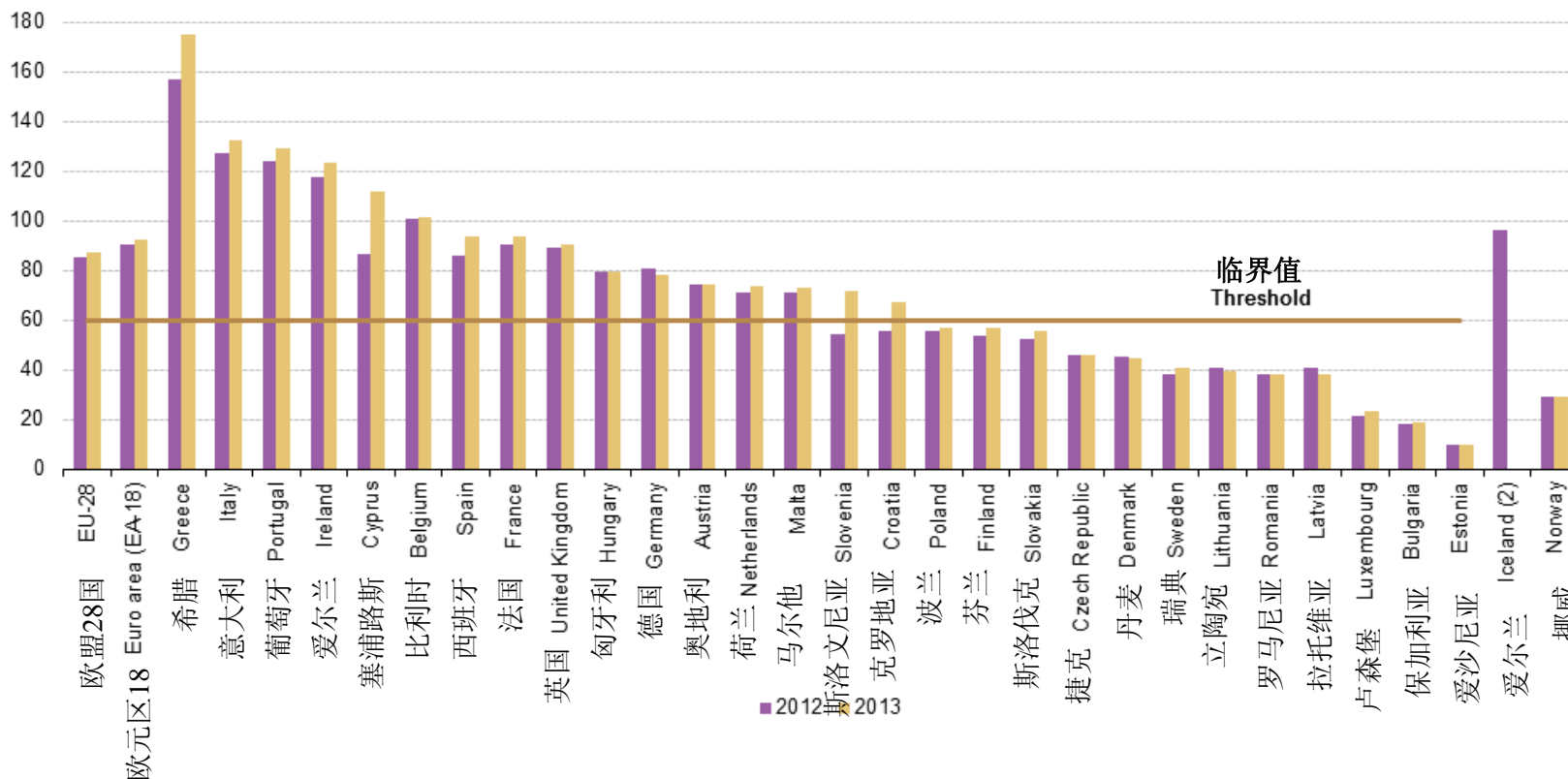
European Public Debt – 2014 Forecast

欧洲国债 – 2014年预测



EU Government Debt as % of GDP – 2012 / 2013

欧盟政府债务与GDP比率 – 2012/2013



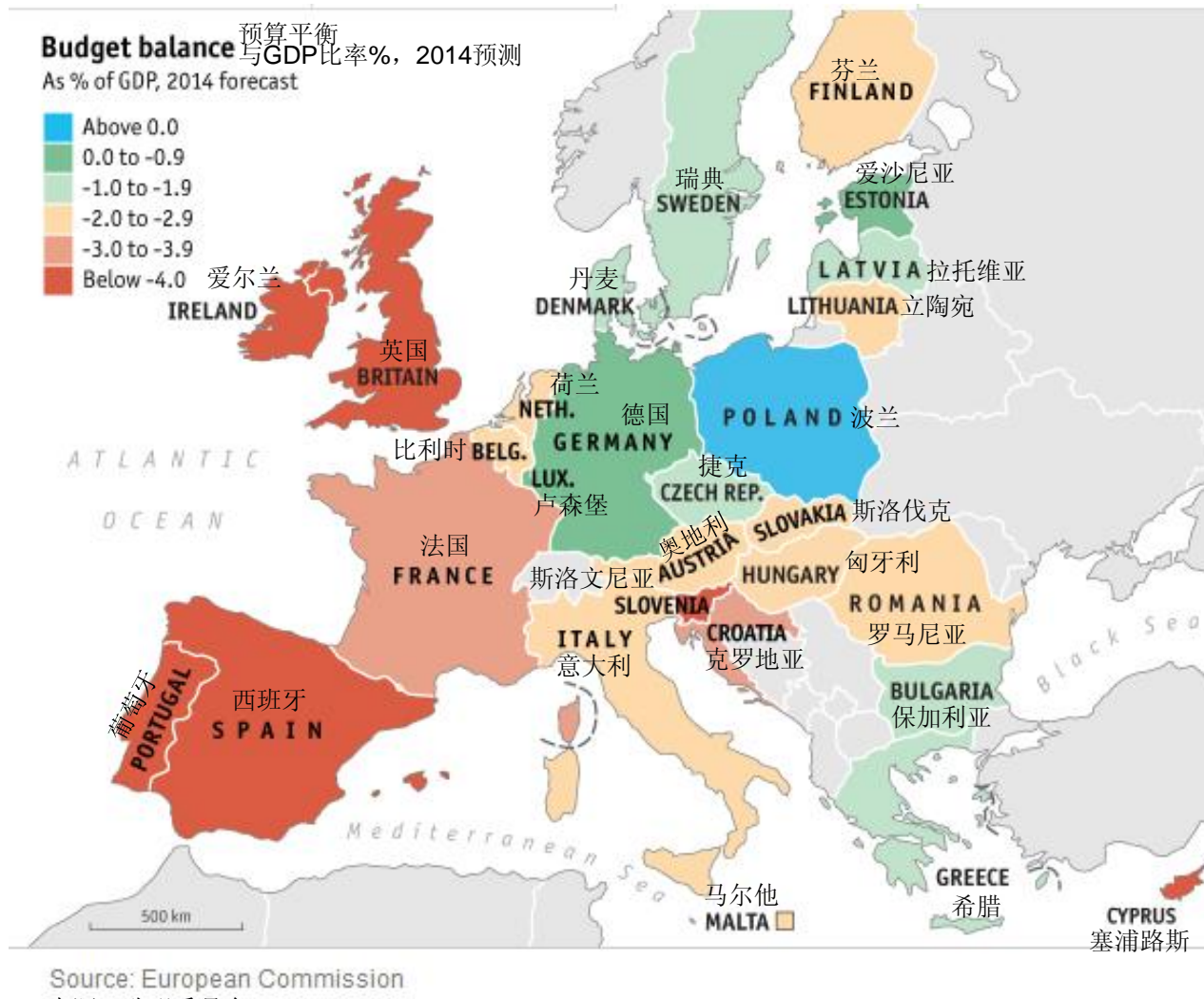
(1) Data extracted on 23.04.2014. 数据采集：2014年4月23日

(2) 2013: not available. 无2013年数据

Source: Eurostat (online data code: tsdde410) 来源：欧盟统计署

EU Budget Balances – 2014 Forecast

欧盟预算平衡 – 2014预测

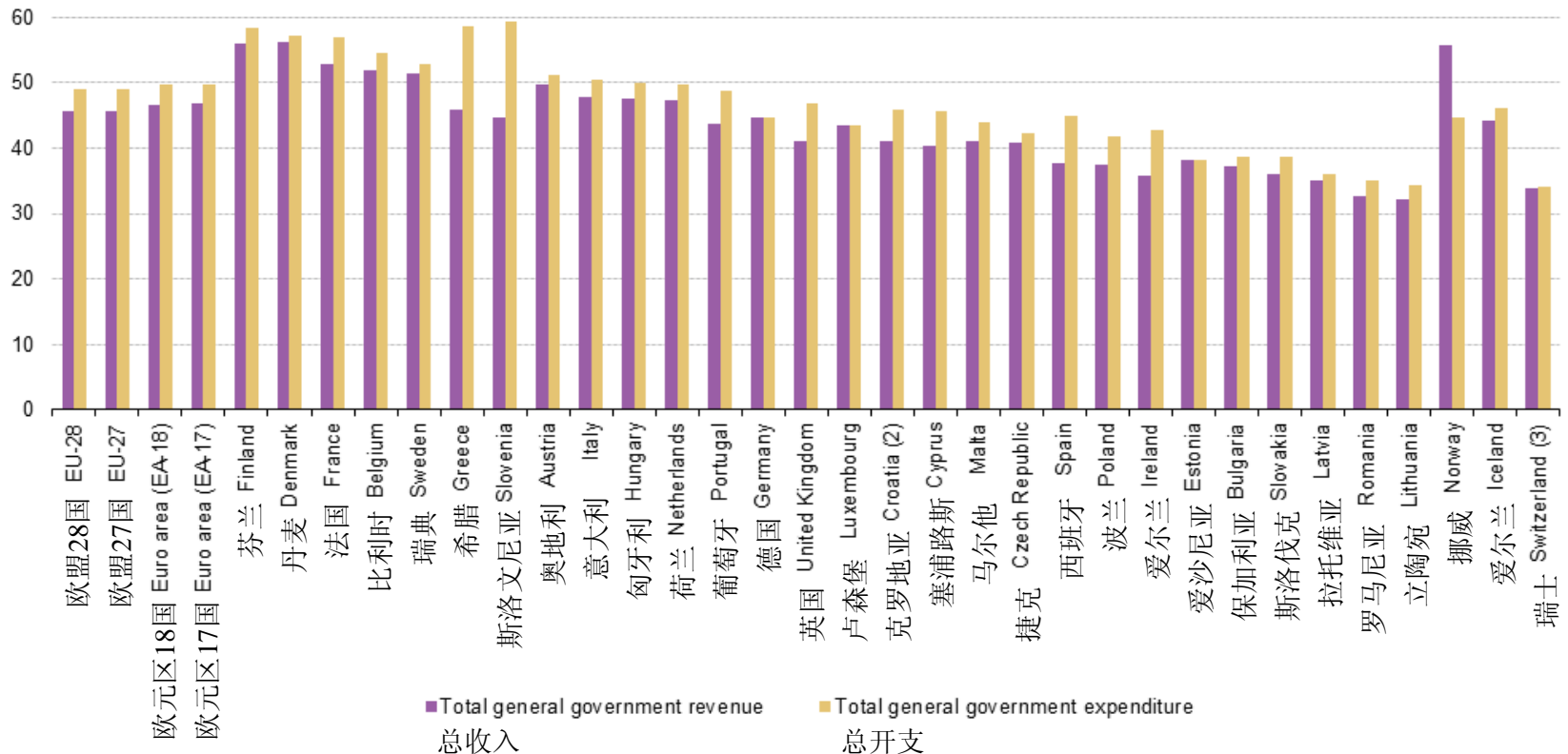


EU Government Revenues & Expenditures



(as % of 2013 GDP)

欧盟政府的收入与开支（占2013 GDP的%）



(1) Data ranked in descending order according to the average of total revenue and expenditure. Data extracted on 22.04.2014. 根据总收入与支出降序排列；数据摘自：2014年4月22日。

(2) Provisional. 临时

(3) 2012.

Source: Eurostat (online data code: gov_a_main) 来源：欧盟统计署(在线数据代码 gov_2_main)

Euro Area GDP Growth Comparison

欧元区GDP增长对比

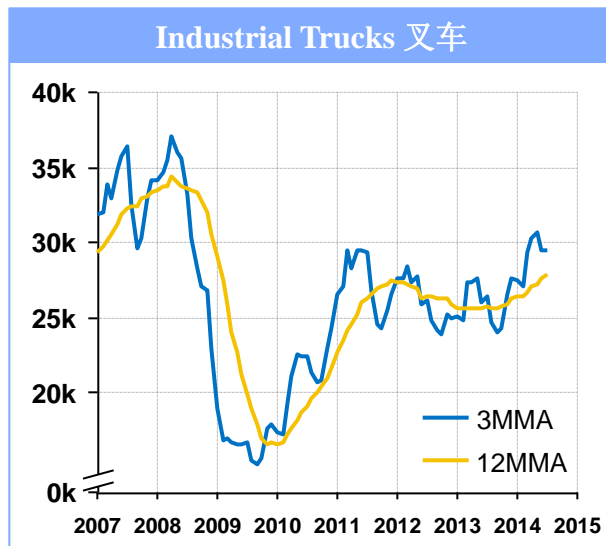




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Market Development In Europe

欧洲的市场发展

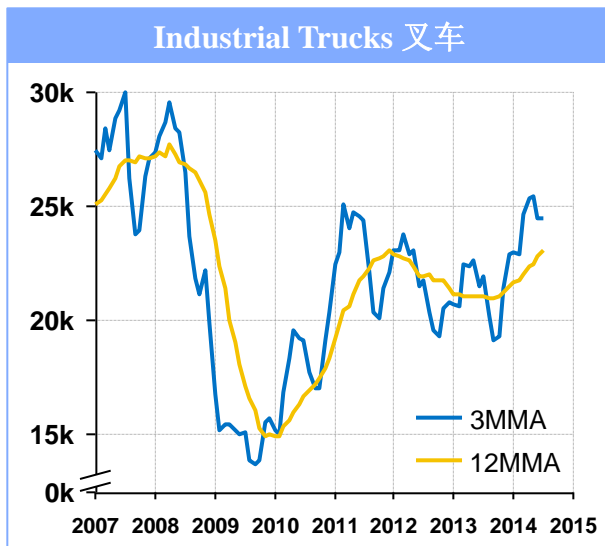


- 3 Months Moving Average
3个月平均值
- 12 Months Moving Average
12个月平均值



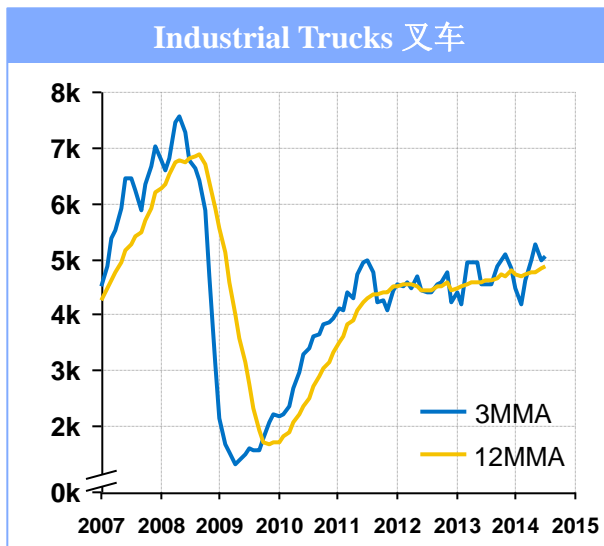
Market Development In Western Europe

西欧的市场发展



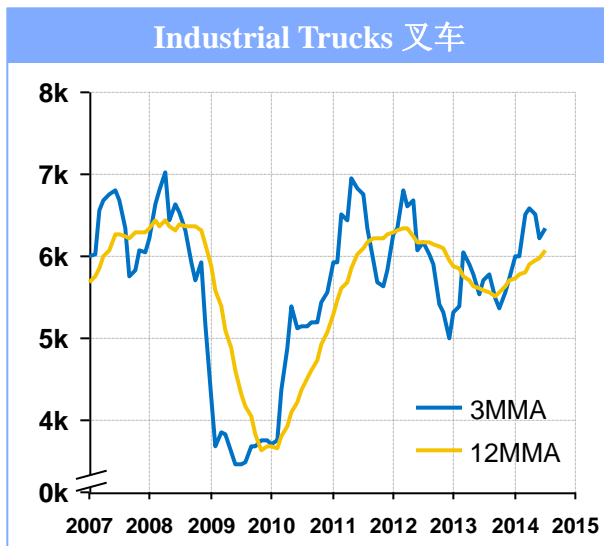
Market Development In Eastern Europe

东欧的市场发展



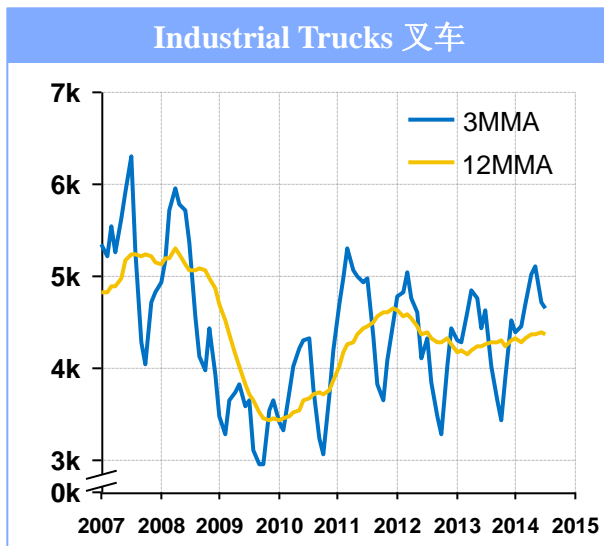
Market Development In Germany

德国的市场发展



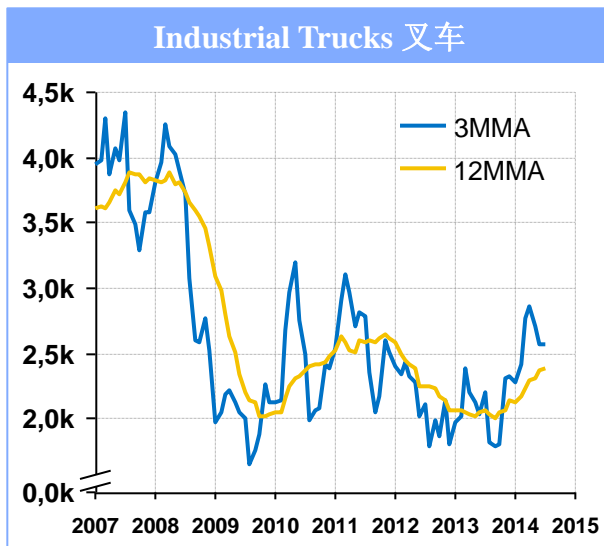
Market Development In France

法国的市场发展



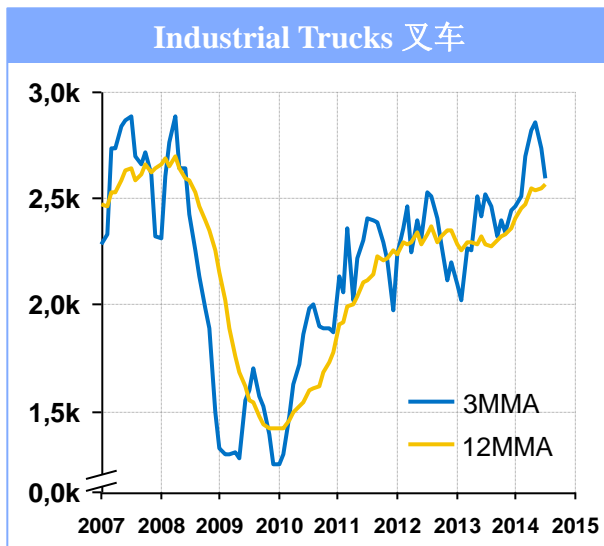
Market Development In Italy

意大利的市场发展



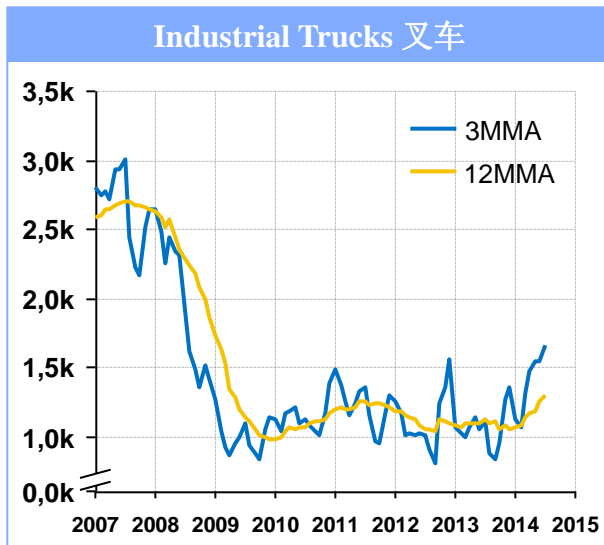
Market Development In UK

英国的市场发展



Market Development In Spain

西班牙的市场发展





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Thank you for your attention!
谢谢!